

Advisor

BALTIMORE - WASHINGTON FINANCIAL ADVISORS



What's Happening at BWFA

OUR SUMMER INTERNS



Thank You

to Danielle, Samantha, Matt, and Joel for spending the summer and sharing your talents with us!

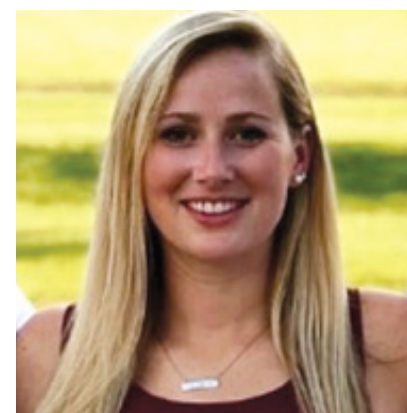
THIS SUMMER WE HAD A TEAM OF FOUR INTERNS WHO HELPED US WORK ON A VARIETY OF DIFFERENT PROJECTS SUPPORTING THE FINANCIAL PLANNING, INVESTMENT MANAGEMENT, AND TAX TEAMS.

In addition, they assisted us plan for a few Client Appreciation Events, which included the second Columbia Orchestra Concert at the Merriweather Park Chrysalis Amphitheater! We want to thank our interns for their assistance with the planning process; we really enjoyed the event and if you attended, hope you did too!

While the interns were involved in several projects over the summer, they did not participate in client meetings due to privacy issues. However, they did have the opportunity to prepare materials for the portfolio managers and financial planners. They performed some market research and electronic filings for the firm. They also had the chance to interact with many of our clients by taking your calls, answering your questions and greeting you as you visited the office.

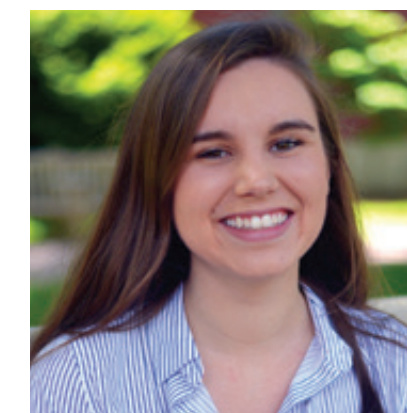
The goal of our summer intern program is to provide the students with mentorship and guidance as well as meaningful work opportunities that provide a glimpse into the everyday operations of a financial services company that strives to provide the best possible service to its clients. We work hard to meet this goal and hope the students have grown from their experience.

It was a pleasure to get to know each of the interns better and I wanted to take this opportunity to thank and highlight each of them. They are a wonderful group of young professionals, and I am confident that a bright future awaits each one of them. Thank you to Danielle, Samantha, Matt, and Joel for spending the summer and sharing your talents with us!



DANIELLE WILSON

I attend the University of Maryland and I am currently a rising Junior studying Operations Management and Business Analytics from the Robert H. Smith School of Business. I will be graduating in the winter of 2019. Through my internship with BWFA, I have developed a strong interest in financial planning and I could see myself taking a career path towards becoming a financial advisor. I also have an interest in data analytics, which I believe to be very a valuable skill set that could help in any position at any company. In 5 years, I see myself living in D.C. or Baltimore and working toward my goal of becoming a financial planner, or learning more about what I am passionate about. A fun fact about me is that I have a twin brother who attends Washington College, and I am the only one in my family that did not go to Washington College!



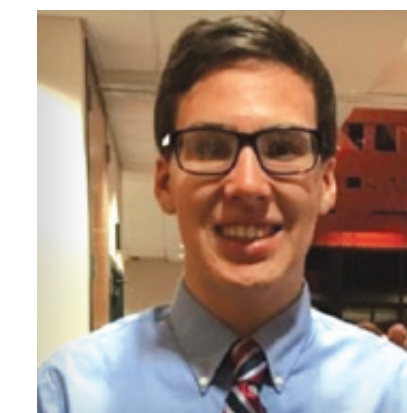
SAMANTHA CARPENTER

My name is Samantha Carpenter and I am currently a rising Junior studying Graphic Design at The George Washington University. I am studying Graphic Design because it is a field in which I can combine my creativity with my love for art. During my freshman year I worked part-time at The National Gallery of Art in Washington, D.C. where I learned about many different career paths in the art/museum field. I hope that five years from today I will be working as a graphic designer at a museum or a company where I can help bring people together through communication and design. A fun fact about me is that I host my own radio show at school where I play a wide range of music and talk about current events.



MATT AULT

My name is Matt Ault, and I will be graduating from the University of Maryland in Spring 2020. I am majoring in Finance and Data Analytics. I see myself following a career path of Consulting and Advisory for a large accounting firm. In 5 years, I see myself working for one of the Big 4 accounting firms in Baltimore or Washington D.C. One fun fact about myself is that one of my life goals is to travel to all 30 MLB stadiums!



JOEL BACCI

I'm a Penn State University student majoring in applied statistics with a minor in chemistry. I plan on graduating in 2020. The career path I'm taking is data/risk analysis since I've always been interested in taking a deeper look at data and seeing if there's any useful information in it. In five years, I see myself working a full-time job with a strong expertise in data analysis. A fun fact about me is that I was a first chair trombonist in my high school's county band.

